

Client Advisor Competency Standards Cacs Paper 2

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~~CACS Overview | The Institute of Banking and Finance~~

As part of the annual CACS CPD requirement, Covered Persons are expected to achieve a minimum of 15 CACS CPD hours, of which a minimum of 8 hours should be in training that is accredited under the IBF Standards Training Scheme (IBF-STSS) in Private Banking and Wealth Management segment or Generic Skills and Competencies and a minimum of 4 hours should be in training related to Rules &

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The PB Code sets out standards of good practice on competency and market conduct expected of private banks. Under the PB Code, private banking professionals (or "Covered Persons") are expected to pass a common competency assessment called the Client Advisor Competency Standards (CACS) before they provide any financial advice. The CACS took effect from 1 September 2011.

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CACS Paper 1 Trial Questions consist of trial questions based on the Client Advisor Competency Standards Examination. This Trial Question Mock Exam consists of 21 questions based on the IBF's Client Advisor Competency Standards book. Competence 1 (Deck) Competence 1 (Deck) Competence 4 (Deck) Competence 4 (Deck)

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Client Advisor Competency Standards (CACS) Paper 1 - Legislation, Regulation & Industry Codes of Practice. The exam results will be displayed on the computer screens after the exam. Printed result slips will not be issued. This paper is eligible for IBF-STs Funding. Please click here for more information.

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Client Advisor Competency Standards (CACS) Paper 2 - Industry & Product Knowledge. The exam results will be displayed on the computer screens after the exam. Printed result slips will not be issued. This paper is eligible for IBF-STs Funding. Please click here for more information.

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Client Advisor Competency Standards (CACS) Paper 2 - Industry & Product Knowledge. The CACS Series is for persons who wish to work in the Wealth or Private Banking industry. New Syllabus (commenced 1 Feb 2019) - Portfolio Management Process - Macroeconomic Analysis

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Section B: Competency Assessment- Client Advisor Competency Standards (CACS) (B1) Who the CACS applies to 6-15 5 (B2) Validity of the CACS 16-18 7 (B3) Other related administrative matters 19-37 7 Section C: Continuing Professional Development (CPD) (C1) CPD obligations 38-42 11 (C2) Attaining IBF-certification 43-45 11

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This Trial Question Mock Exam consist of questions based on the IBF's Client Advisor Competency Standards Paper 2 book. Our CACS Paper 2 Mock Exam Questions consist of 80 questions inclusive of case study similar to the format of CACS Paper 2 and covers the following topics: Paper 2 : Industry & Product Knowledge - Investment Concepts- Risk and Return - Portfolio Management- Fixed Income and Equity Securities- Options, Futures, Foreign Exchange and Swaps Contracts- Structured Products- Unit ...

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~~CACS Paper 1 Set B (Client Advisor Competency Standards)~~

If the assistant relationship manager (ARM) concerned meets the definition of "Covered Person" under the Code, the ARM would need to pass the competency assessment " Client Advisor Competency Standards (CACS) before he can provide financial advisory services to his clients.

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